REPORT

What America Is Thinking On Energy Issues

January 2015

North Carolina - Offshore Drilling

ore Drilling Presented by: Harris Poll

Interviewing: January 15-18, 2015 **Respondents:** 605 Registered Voters

Method: Telephone

Weighting: Results are weighted to be representative of registered voters in North Carolina.

Sampling Error: +/- 4% at 95% confidence

MAIN SURVEY

Q1 Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?

| | Total |
|----------------------------|-------|
| Base | 605 |
| SUPPORT (NET) | 72% |
| Strongly support | 49% |
| Somewhat support | 23% |
| Neither support nor oppose | 3% |
| OPPOSE (NET) | 14% |
| Somewhat oppose | 5% |
| Strongly oppose | 9% |
| Don't know/Refused | 10% |

Q2 How important to you is producing more oil and natural gas here at home?

| | Total |
|----------------------|-------|
| Base | 605 |
| IMPORTANT (NET) | 91% |
| Very important | 64% |
| Somewhat important | 27% |
| NOT IMPORTANT (NET) | 7% |
| Not very important | 4% |
| Not at all important | 3% |
| Don't know/Refused | 2% |

Q3 How important is energy when it comes to the issues the federal government should be focusing on?

| | Total |
|----------------------|-------|
| Base | 605 |
| IMPORTANT (NET) | 91% |
| Very important | 66% |
| Somewhat important | 25% |
| NOT IMPORTANT (NET) | 5% |
| Not very important | 4% |
| Not at all important | 1% |
| Don't know/Refused | 3% |

Q4 Do you think the federal government does enough to encourage the development of oil and natural gas resources right here in the U.S.?

| | Total |
|--------------------|-------|
| Base | 605 |
| Yes | 28% |
| No | 61% |
| Not sure | 5% |
| Don't know/Refused | 5% |

For each of the following statements (Q5-Q10), please indicate if you agree or disagree:

Q5. Increased production of domestic oil and natural gas could help strengthen America's energy security.

| Total |
|-------|
| 605 |
| 85% |
| 65% |
| 20% |
| 0% |
| 14% |
| 5% |
| 9% |
| 2% |
| |

Q6. Producing more domestic oil and natural gas could help strengthen America's national security by lessening the negative impacts of political instability occurring in other parts of the world.

| | Total |
|----------------------------|-------|
| Base | 605 |
| AGREE (NET) | 79% |
| Strongly agree | 56% |
| Somewhat agree | 23% |
| Neither agree nor disagree | 0% |
| DISAGREE (NET) | 16% |
| Somewhat disagree | 7% |
| Strongly disagree | 9% |
| Don't know/Refused | 5% |

Q7. Increased production of domestic oil and natural gas could lead to more jobs in the U.S.

| | Total |
|----------------------------|-------|
| Base | 605 |
| AGREE (NET) | 90% |
| Strongly agree | 72% |
| Somewhat agree | 18% |
| Neither agree nor disagree | 0% |
| DISAGREE (NET) | 9% |
| Somewhat disagree | 2% |
| Strongly disagree | 7% |
| Don't know/Refused | 1% |

Q8. Producing more domestic oil and natural gas could help lower energy costs for consumers.

| | Total |
|----------------------------|-------|
| Base | 605 |
| AGREE (NET) | 86% |
| Strongly agree | 63% |
| Somewhat agree | 23% |
| Neither agree nor disagree | 0% |
| DISAGREE (NET) | 11% |
| Somewhat disagree | 3% |
| Strongly disagree | 8% |
| Don't know/Refused | 3% |

Q9. Increased production of domestic oil and natural gas could help stimulate the economy.

| | Total |
|----------------------------|-------|
| Base | 605 |
| AGREE (NET) | 88% |
| Strongly agree | 67% |
| Somewhat agree | 21% |
| Neither agree nor disagree | 0% |
| DISAGREE (NET) | 10% |
| Somewhat disagree | 4% |
| Strongly disagree | 6% |
| Don't know/Refused | 2% |

Q10. Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.

| | Total |
|----------------------------|-------|
| Base | 605 |
| AGREE (NET) | 80% |
| Strongly agree | 48% |
| Somewhat agree | 32% |
| Neither agree nor disagree | 1% |
| DISAGREE (NET) | 12% |
| Somewhat disagree | 5% |
| Strongly disagree | 7% |
| Don't know/Refused | 7% |

Q11. Do you support or oppose offshore drilling for domestic oil and natural gas resources?

| | Total |
|----------------------------|-------|
| Base | 605 |
| SUPPORT (NET) | 71% |
| Strongly support | 43% |
| Somewhat support | 28% |
| Neither support nor oppose | 2% |
| OPPOSE (NET) | 21% |
| Somewhat oppose | 8% |
| Strongly oppose | 13% |
| Don't know/Refused | 7% |

DEMOGRAPHICS

Gender

| | Total |
|--------|-------|
| Base | 605 |
| Male | 48% |
| Female | 52% |

Age

| Total |
|-------|
| 605 |
| 1% |
| 7% |
| 27% |
| 33% |
| 29% |
| 3% |
| |

Education

| | Total |
|--|-------|
| Base | 605 |
| HIGH SCHOOL OR LESS (NET) | 36% |
| Less than high school | 6% |
| High school graduate | 30% |
| ATTENDED COLLEGE OR COLLEGE DEGREE (NET) | 51% |
| Some college | 22% |
| Associate's degree | 10% |
| College graduate | 19% |
| Post-graduate | 11% |
| Don't know/Refused | 1% |

Race/Ethnicity

| | Total |
|-----------------------------------|-------|
| Base | 605 |
| White | 68% |
| Black or African American | 22% |
| Hispanic | 2% |
| Asian or Pacific Islander | 1% |
| Native American or Alaskan Native | 2% |
| Some other race | 1% |
| Don't know/Refused | 4% |

Political Party

| | Total |
|--------------------------|-------|
| Base | 605 |
| REPUBLICAN (NET) | 26% |
| Strong Republican | 19% |
| Not-so-strong Republican | 7% |
| INDEPENDENT (NET) | 26% |
| Lean Republican | 10% |
| Lean Democrat | 9% |
| Do not lean either way | 6% |
| DEMOCRAT (NET) | 35% |
| Strong Democrat | 25% |
| Not-so-strong Democrat | 8% |
| Other | 8% |
| Not sure | 1% |
| Decline to answer | 4% |

Ideology

| | Total |
|-----------------------|-------|
| Base | 605 |
| CONSERVATIVE (NET) | 62% |
| Very conservative | 24% |
| Somewhat conservative | 38% |
| Neither | 4% |
| LIBERAL (NET) | 28% |
| Somewhat liberal | 20% |
| Very liberal | 8% |
| Don't know/Refused | 6% |

Which of the following best describes where you live?

| | Total |
|--------------------|-------|
| Base | 605 |
| Rural | 48% |
| Urban | 10% |
| Suburban | 37% |
| Don't know/Refused | 5% |

Household Income

| | Total |
|----------------------------------|-------|
| Base | 605 |
| Less than \$5,000 | 3% |
| \$5,000 but less than \$10,000 | 2% |
| \$10,000 but less than \$15,000 | 3% |
| \$15,000 but less than \$20,000 | 3% |
| \$20,000 but less than \$25,000 | 7% |
| \$25,000 but less than \$30,000 | 5% |
| \$30,000 but less than \$35,000 | 4% |
| \$35,000 but less than \$40,000 | 5% |
| \$40,000 but less than \$50,000 | 7% |
| \$50,000 but less than \$60,000 | 8% |
| \$60,000 but less than \$75,000 | 6% |
| \$75,000 but less than \$80,000 | 4% |
| \$80,000 but less than \$100,000 | 6% |
| \$100,000 or more | 15% |
| Don't know/Refused | 22% |